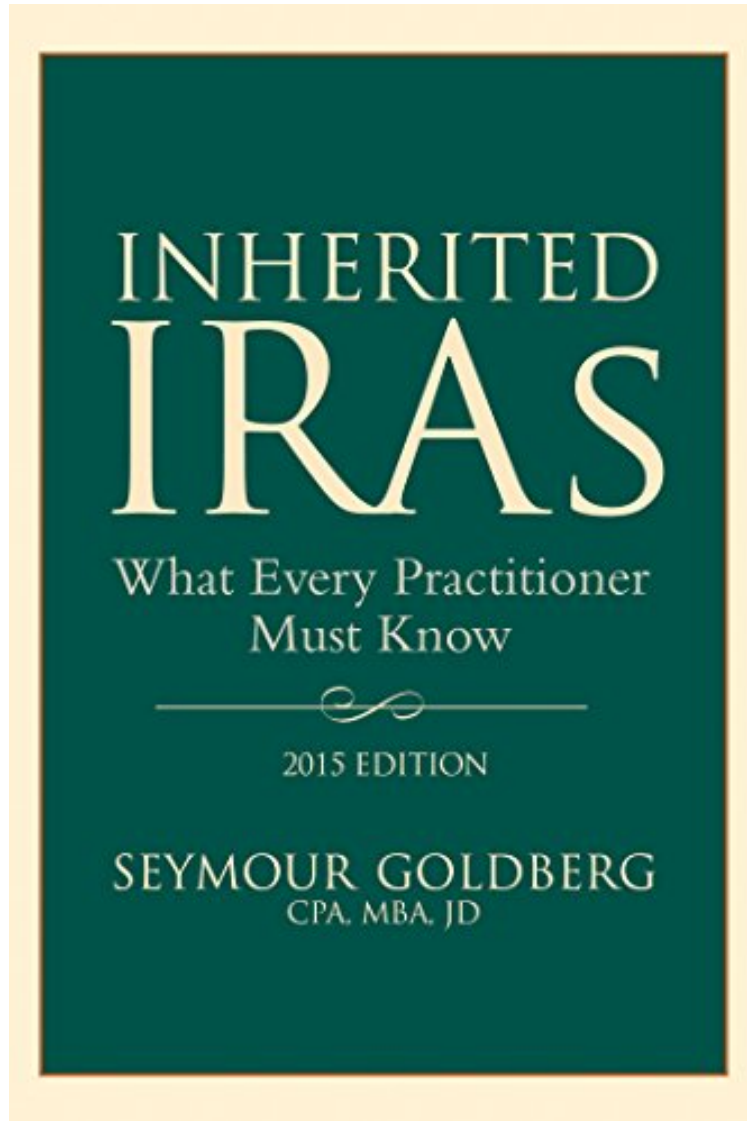


[E-BOOK] Inherited IRAs: What Every Practitioner Must Know

Inherited IRAs: What Every Practitioner Must Know

Seymour Goldberg

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Seymour Goldberg : Inherited IRAs: What Every Practitioner Must Know before purchasing it in order to gage whether or not it would be worth my time, and all praised Inherited IRAs: What Every Practitioner Must Know:

Many taxpayers have accumulated considerable assets in their retirement accounts, which may be in their 401(k) account or other types of qualified retirement plan. In rolling over retirement assets from an employer-sponsored retirement plan into a rollover IRA without a full understanding of the implications to their beneficiaries, the result can

be a morass of penalties and complications. This updated edition of *Inherited IRAs* is a current, accessible resource that explains these rules and provides guidance for effectively implementing an estate plan that includes retirement assets. This clearly written and logically organized guide includes more than 100 scenarios, questions, and answers that practitioners are most likely to encounter when dealing with often complex retirement asset distributions. Checklists, sample forms, and summaries of court rulings on inherited IRA cases provide additional tools and resources to help your clients through what is often a difficult time in their lives. This edition is u

About the Author Seymour Goldberg, CPA, MBA, JD, is a senior partner in the law firm of Goldberg Goldberg, P.C., Woodbury, New York, and is Professor Emeritus of Law and Taxation at Long Island University. As an instructor for the Foundation For Accounting Education and the American Institute of Certified Public Accountants, Mr. Goldberg has taught many CPE courses on taxation and pension planning at the state and national level and has taught CLE courses for the New York State Bar Association, local bar associations, and law schools.